



TUESDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35,548.26	-73.88	-0.21%
Nifty 50	10799.85	-17.85	-0.17%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.02	-0.11
HDFCBANK	104	2
ICICIBK	8.68	4.83
INFY	18.44	-1.55
TATA MOTOR	22.65	2.26
WIPRO	4.83	-0.41

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-754.43
DII's Eq (Provisional)	824.10
FIIs Index Future	-576.07
FIIs Index Options	511.68
FIIs Stock Future	-157.56
FIIs Stock Options	-70.79

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$: 68.0248
EURO	: 78.8543
YEN 100	: 61.5500
GBP	: 90.2485

TOP STORY

- ICICI Bank MD and CEO Chanda Kochhar goes on leave; Sandeep Bakhshi named COO. (More on the story [here](#))
- Goa Carbon says operations at Paradeep unit temporarily halted due to labour issues.
- Glenmark: FDA approves first sANDA for Atovaquone and Proguanil tablets.
- M&M says Gipp Aero, Aerostaff Australia cease to be units.
- TCS: Reaffirms commitment to France with new Paris delivery centre.
- ICICI Prudential Life: Names NS Kannan MD and CEO.
- Titan sells its entire stake in Titan Time Products to Danlaw Technologies for Rs 18.5 crore.
- Borosil Glass Work approves 3:1 bonus issue.
- IDBI Bank hikes MCLR by 20 basis points across tenors.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	24,987.47	-103.01	-0.41%
Nasdaq	7,747.02	0.65	0.01%
Nikkei	22,482.97	-197.36	-0.87%
HANG SENG INDEX	29,688.58	-620.91	-2.05%
SGX NIFTY	10,788.00	-26.50	-0.26%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	65.55	-0.46%
NATURAL GAS	2.946	-0.17%
GOLD	1286.2	0.48%
SILVER	16.535	0.58%
COPPER	3.1205	0.45%

WORLD EVENTS

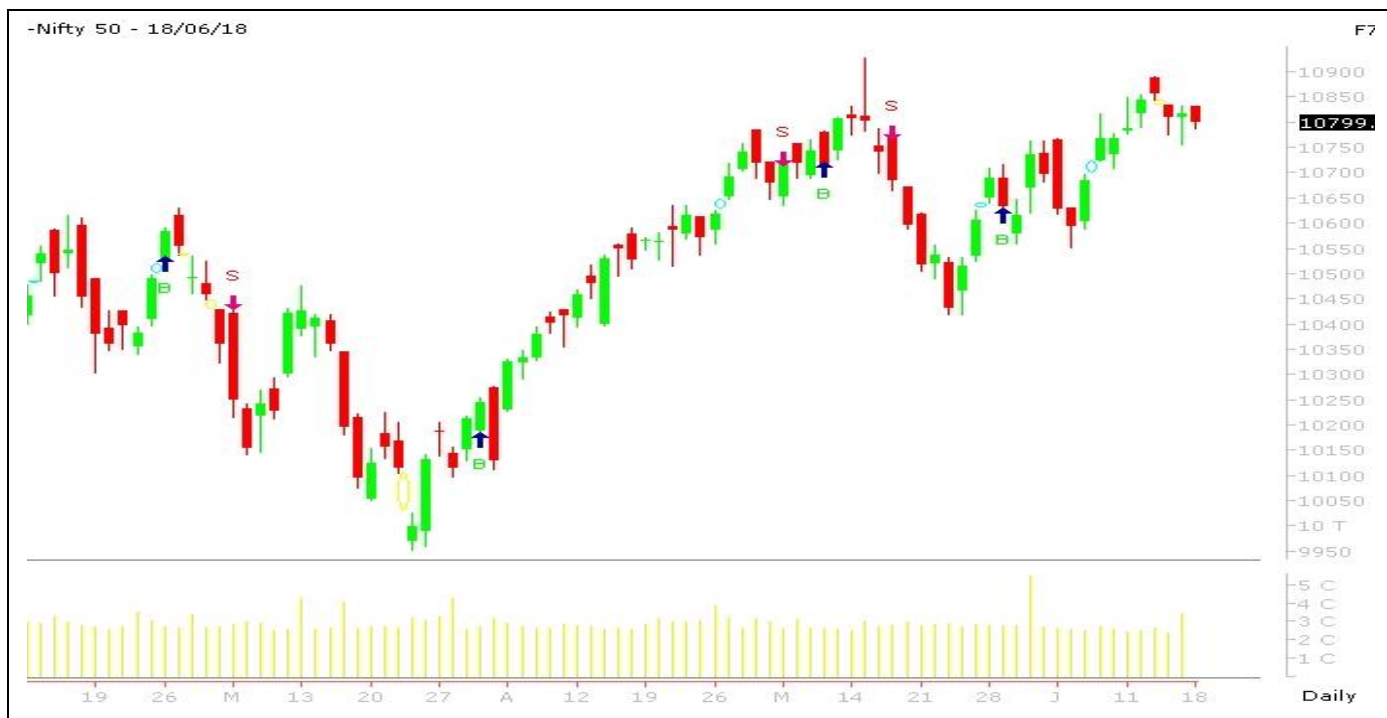
EUR : ECB President Draghi Speaks
USD : FOMC Member Williams Speaks
 : Building Permits
 : Housing Starts

RESULTS TODAY

NO IMP RESULT



NIFTY CHART



MARKET COMMENTARY

The Sensex, fell 73.88 points or 0.21% to settle at 35,548.26. The Nifty 50 index fell 17.85 points or 0.17% to settle at 10,799.85. Shares from IT and metal sectors declined. Global stocks fell as US-China trade war intensified.

Risk appetite in the global market turned weak after US President Donald Trump cranked up trade tensions by going ahead with tariffs on Chinese imports, prompting Beijing to immediately respond in kind.

Among secondary barometers, the BSE Mid-Cap index fell 0.18%, outperforming the Sensex. The BSE Small-Cap index fell 0.77%, underperforming the Sensex.

The market breadth, indicating the overall health of the market, was weak. On BSE, 931 shares rose and 1710 shares fell. A total of 155 shares were unchanged.

Nifty likely to trade in the range of 10740-10870.

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10806	10781	10763	10738	10824	10849	10867
USDINR	68.043	67.987	67.938	67.882	68.092	68.148	68.197



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
KRETTOSYS	AMIT GUPTA	B	80,000	10.05

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CNOVAPETRO	ASIA INVESTMENT CORPORATION MAURITIUS LTD	BUY	170000	29.94
SONAMCLOCK	ARCADIA SHARE & STOCK BROKERS PRIVATE LIMITED	BUY	108000	36.53

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: Dewan Housing, Jet Airways, Just Dial, Infibeam
- New in ban: Infibeam
- Out of ban: None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
RITES LTD	EQ	20 JUNE	22 JUNE	SUBSCRIBE
FINE ORGANICS LTD	EQ	20 JUNE	22 JUNE	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1300	1286	1272	1298	1312	1324
ADANI PORTS	371	368	365	372	374	378
AMBUJACEM	203	202	200	204	205	207
ASIANPAINT	1282	1272	1262	1281	1291	1300
AUROPHARMA	614	605	597	612	621	627
AXISBANK	523	519	515	525	529	535
BAJAJ-AUTO	2895	2868	2840	2893	2920	2945
BANKBARODA	130	129	128	130	131	132
BHARTIARTL	371	366	360	373	379	386
BHEL	76	74	73	75	77	78
BOSCH LTD	17967	17818	17670	18050	18198	18429
BPCL	423	416	409	423	430	436
CIPLA	607	598	590	609	617	627
COALINDIA	0	0	0	0	0	0
DRREDDY	2386	2315	2244	2363	2434	2482
EICHERMOT	30135	29616	29096	29940	30460	30784
GAIL	338	334	331	337	340	343
HCLTECH	933	924	915	941	950	967
HDFC	1824	1818	1812	1826	1832	1841
HDFCBANK	2019	2006	1993	2022	2036	2052
HEROMOTOCO	3666	3644	3622	3673	3695	3725
HINDALCO	231	228	226	232	234	238
HINDUNILVR	1609	1595	1582	1617	1631	1653
ICICIBANK	293	286	279	290	297	301
IDEA	62	62	61	62	63	64
INDUSINDBK	1968	1956	1945	1973	1984	2001
INFRA TEL	291	289	286	291	294	297
INFY	1267	1256	1245	1274	1285	1303
ITC	265	264	263	265	266	267
KOTAKBANK	1315	1304	1293	1323	1334	1352
LT	1323	1317	1311	1327	1333	1344
LUPIN	902	887	872	902	917	932
M&M	914	908	903	915	920	927
MARUTI	0	0	0	0	0	0
NTPC	157	156	155	157	158	159
ONGC	165	163	161	165	167	169
POWERGRID	199	197	195	198	200	201
RELIANCE	0	0	0	0	0	0
SBIN	277	275	273	277	279	282
SUNPHARMA	570	563	556	571	578	585
TATAMOTORS	309	304	298	307	313	316
TATAMTRDVR	184	180	177	183	186	188
TATAPOWER	75	74	74	75	76	77
TATASTEEL	559	549	540	556	566	573
TCS	1829	1811	1794	1840	1857	1886
TECHM	711	703	696	709	716	721
ULTRACEMCO	3670	3638	3606	3673	3705	3740
VEDL	232	229	225	232	236	240
WIPRO	266	263	261	266	269	271
YESBANK	332	328	325	331	334	337
ZEEL	561	554	548	561	567	574



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/38031: Face Value Split - Uniply Industries Limited (pdf)W.e.f. July 25, 2018

NSE Download Ref No. : NSE/MFSS/38033: Further Fund Offer of BHARAT 22 ETF (zip)W.e.f. June 20, 2018

NSE Download Ref No. : NSE/IPO/38034: Subscription of FFO of Bharat 22 ETF on e-ETF (zip)W.e.f. June 20, 2018

NSE Download Ref No. : NSCCL/CMPT/38049: Revised MWPL, Participant, FII/MF & Client Limits for MCDOWELL-N (pdf)W.e.f. June 19, 2018

NSE Download Ref No. : NSE/FAOP/38054: Adjustment of Futures and Options contracts in the security CONCOR (pdf)W.e.f. June 26, 2018

NSE Download Ref No. : NSE/SURV/38055: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. June 19, 2018.

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
YESBANK	04-Jun-18	Annual General Meeting / Dividend- Rs 2.7 Per Share
APTECHT	06-Jun-18	Dividend
BOSCHLTD	07-Jun-18	Annual General Meeting/Dividend- Rs 100 Per Share
VISAKAIND	07-Jun-18	Annual General Meeting / Dividend- Rs 7 Per Share
SHANKARA	07-Jun-18	Annual General Meeting/Dividend- Rs 3.25 Per Share
POLYPLEX	07-Jun-18	Interim Dividend
MMFL	07-Jun-18	Interim Dividend- Rs 8 Per Share
INDUSINDBK	13-Jun-18	Annual General Meeting / Dividend- Rs 7.50 Per Share
KANSAINER	13-Jun-18	Annual General Meeting / Dividend - Rs 2.60 Per Share
INFY	14-Jun-18	Annual General Meeting/ Final Dividend Rs 20.50 Per Shar/ Special Dividend - Rs 10 Per Share
ASIANPAINT	14-Jun-18	Dividend- Rs 6.05 Per Share
TINPLATE	15-Jun-18	Annual General Meeting / Dividend- Rs 2 Per Share
ICICIPRULI	18-Jun-18	Annual General Meeting / Final Dividend- Rs 2.20 Per Share / Special Dividend- Rs 1.10 Per Share
TATACOFFEE	18-Jun-18	Annual General Meeting / Dividend- Rs 1.50 Per Share
SUPREMEIND	19-Jun-18	Annual General Meeting / Dividend- Rs 9 Per Share
DHFL	19-Jun-18	Annual General Meeting / Dividend- Rs 2.50 Per Share
BBL	19-Jun-18	Annual General Meeting / Dividend- Rs 2.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1255/\$1220 & Resistance = \$1311/\$1341.**
- **Crude oil range (WTI)->\$60 to \$70.**
- **Stocks Retreat on Trade Concern as Oil Gets a Lift: Markets Wrap:** - Stocks retreated globally as concern grew over the escalating protectionist standoff between China and the U.S. Oil rose before a key OPEC meeting this week, while Treasuries gained and the dollar steadied. U.S. stocks extended a broad selloff as the Stoxx Europe 600 Index headed for its biggest two-day decline since March. Japan's Topix Index fell the most in almost three weeks as the yen edged higher. Crude oil futures climbed as producers were said to discuss a smaller-than-expected boost to production, giving a lift to energy shares.
- **Forex - Dollar Hits Day's Lows vs. Yen amid Trade Tensions:** The dollar fell to the day's lows against the yen on Monday as heightened trade tensions between the U.S. and China hit market sentiment, bolstering safe haven demand for the Japanese currency. Market sentiment deteriorated as China's retaliatory action against trade tariffs imposed by the Trump administration reignited fears of a possible trade war between the world's two largest economies.
- **Gold Inches Up as Trade Tensions Linger:** - Gold prices were modestly higher on Monday but remained near a 6-month low, as worry over trade remained in focus.
- **OPEC Aims for Modest Output Hike to Overcome Iranian Opposition:** - OPEC is discussing a relatively modest production increase before its meeting in Vienna this week, an attempt to bridge the gap between Russia's push for a big rise and Iran's insistence that no change is needed.

TRENDS & OUTLOOK – DATE: 19-JUNE- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (AUG)	30510	30745	30960	31230	31470
SILVER (JULY)	38140	39000	40140	41345	42750

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (JUNE)	459	464	470	476	481
ZINC (JUNE)	202.50	206.55	211.10	214.90	218.50
LEAD (JUNE)	157.30	161.10	165.25	169.45	173.65
NICKEL (JUNE)	977	999	1024	1048	1069

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	4190	4300	4410	4570	4690
NATURAL GAS (June)	193	198	205	211	216

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Williams Speaks, Monetary Policy Meeting Minutes of AUD, ECB President Draghi Speaks, Building Permits, Housing Starts.



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POWER RISE

**WOMEN
DESK**

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cordially invited to come
& explore their trading talents.

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SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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